

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address JEFFREY S. SHINBROT, ESQUIRE (SBN 155486) jeffrey@shinbrotfirm.com JEFFREY S. SHINBROT, APLC 15260 Ventura Blvd., Suite 1200 Sherman Oaks, CA 91403 Telephone: (310) 659-5444 Fax (310) 878-8304 Counsel for chapter 11 debtor	FOR COURT USE ONLY
<input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Skylock Industries	

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: SKYLOCK INDUSTRIES Chapter 11 Debtor Debtor(s).	CASE NO.: 2:24-bk-17820-BB CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 03/12/2025	Time: 1:00 pm
Location: 255 East Temple Street, Los Angeles, California, 90012, Courtroom 1539	

Type of Sale: Public Private **Last date to file objections:** 02/26/2025

Description of property to be sold:

Substantially all of the assets of chapter 11 debtor SKYLOCK INDUSTRIES (the "Debtor") as reflected in the Debtor's bankruptcy schedules.

Terms and conditions of sale:

Bankruptcy Court approval is a condition of the sale. Terms are all cash due at closing, closing date shall be no later than March 31, 2025. The sale shall be AS IS/WHERE IS, the sale motion seeks an Order that the sale of assets be free and clear of liens, claims and encumbrances.

Proposed sale price: \$ 4,450,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

Competing bids must exceed the Proposed sale price by at least \$150,000, bidding increments shall be no less than \$50,000. Must provide proof to debtor of ability to fund sale by 3/2/2025. Must bring good faith deposit in the form of a Cashier's check to sale hearing in the amount of 10% of overbid, which shall be forfeited if sale not timely closed.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

March 12, 2025, 1:00 p.m.
Courtroom 1539
255 East Temple Street
Los Angeles, California, 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

JEFFREY S. SHINBROT, ESQUIRE
jeffrey@shinbrotfirm.com
JEFFREY S. SHINBROT, APLC
15260 Ventura Blvd., Suite 1200
Sherman Oaks, CA 91403
Telephone: (310) 659-5444

Date: 02/19/2025

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

15260 Ventura Blvd., Suite 1200
Sherman Oaks, CA 91403

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below.

X 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 2/19/2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Kathryn M.S. Catherwood** kcatherwood@grsm.com, mbrookman@grsm.com;asoto@grsm.com;jswanson@grams.com
- **Alan W Forsley** alan.forsley@flpllp.com, awf@fkllawfirm.com,awf@fl-lawyers.net,addy@flpllp.com,andrea@flpllp.com
- **Jeffrey I Golden** jgolden@go2.law, kadele@ecf.courtdrive.com;cbmeeker@gmail.com;lbracken@wgllp.com;dfitzgerald@go2.law;golden.jeffreyi.b117954@notify.bestcase.com
- **Nicolino Iezza** niezza@spiwakandiezza.com
- **David Leichtman** dleichtman@leichtmanlaw.com
- **Misty A Perry Isaacson** misty@ppilawyers.com, ecf@ppilawyers.com;pagterandperryisaacson@jubileebk.net
- **Christopher J Petersen** chris.petersen@blankrome.com, evelyn.rodriguez@blankrome.com
- **Matthew D Pham** mpham@allenmatkins.com, mdiaz@allenmatkins.com
- **Dean G Rallis** drallis@hahnlawyers.com, jevans@hahnlawyers.com;drallis@ecf.courtdrive.com;jevans@ecf.courtdrive.com
- **David Samuel Shevitz** David.S.Shevitz@usdoj.gov
- **Jeffrey S Shinbrot** jeffrey@shinbrotfirm.com, sandra@shinbrotfirm.com;tanya@shinbrotfirm.com
- **Rachel P Stoian** stoian.rachel@dorsey.com, stell.laura@dorsey.com
- **United States Trustee (LA)** ustpreion16.la.ecf@usdoj.gov
- **Shane Wax** swax@leichtmanlaw.com
- **Courina Yulisa** yulisa.courina@dorsey.com

X SERVED BY UNITED STATES MAIL: On (*date*) 2/19/2025, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

x Additional service list attached.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date), I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

2/19/2025

Date

Sandra Rodriguez

Printed Name

/s/Sandra Rodriguez

Signature