Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address James E. Till (State Bar No. 200464) TILL LAW GROUP 120 Newport Center Drive Newport Beach, CA 92660 Telephone: (949) 524-4999 Email: james.till@till-lawgroup.com	FOR COURT USE ONLY			
☐ Individual appearing without attorney X Attorney for: Debtor and Debtor-in-Possession				
Automos for Deptor and Deptor-III-Possession				
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION				
In re:	CASE NO.: 6:23-bk-15822-MH			
CONGREGATION BNAI CHAIM OF MURRIETA HOT SPRINGS,	CHAPTER: 11			
	NOTICE OF SALE OF ESTATE PROPERTY			
Debtor(s).				
Cala Data: 00/20/2024	Times 0.00 pm			
Sale Date: 08/20/2024	Time: 2:00 pm			
Location: Courtroom 301, 3420 Twelfth Street, 3rd Floor, Riverside, CA 92501				
Type of Sale: ☐ Private Last date to file objections: 08/06/2024				
Description of property to be sold:				
Real property located at 29500 Via Princesa, Murrieta, CA 92563 consisting of an approximately 7,686 square foot religious facility on 2.29 acres of land.				
Terms and conditions of sale: Property to be sold on an AS-IS, WHERE-IS basis, without any representaitons or warranties regarding the condition of the Property. Balance of purchase price payable in cash upon close of escrow. Escrow to close on the later of the first business day at least 15 days after entry of the Sale Order and the date by which the Debtor can deliver the Property. Transfer of the Property will be by Grant Deed. Proposed sale price: 2300000.00				

Overbid procedure (if any):

See attached Overbid Procedure.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

August 20, 2024 at 2:00 p.m., before the Honorable Mark D. Houle, United States Bankruptcy Judge in Courtroom 301, United States Bankruptcy Court, 3420 Twelth Street, 3rd Floor, Riverside, CA 92501

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

James E. Till Till Law Group 120 Newport Center Drive Newport Beach, CA 92660 Telephone: 949-524-4999

Email: james.till@till-lawgroup.com

Date: _07/30/2024

OVERBID PROCEDURES

The following are the overbid procedures regarding the sale of the Property:

- 1. <u>Present at Hearing</u>: Buyer and each Qualified Bidder, defined below, must be present at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process. Appearances may be made in person in the courtroom or by ZoomGov pursuant to the Court's requirements.
- 2. <u>Notice of Overbid</u>: Any party wishing to participate in the overbid process must notify Debtor in writing directed to James E. Till via email addressed to james.till@till-lawgroup.com, of his/her/its intention to do so no later than <u>5:00 p.m. (PT) on August 16. 2024</u>, and must provide evidence of his/her/its financial ability to close.
- 3. Earnest Money Deposit: To be a qualified overbidder ("Qualified Overbidder"), each party participating in the overbid process (except for Buyer, who has already paid the Deposit to Debtor), must remit to Debtor a deposit in the amount of \$50.000 ("Overbid Deposit") in the form of a cashier's check (no other form of payment shall be accepted) made payable to "Congregation Bnai Chaim of Murrieta Hot Springs" to be received by Debtor's counsel at Till Law Group, 120 Newport Center Drive, Newport Beach, CA 92660 at least 24 hours prior to the hearing on the Motion, i.e., by no later than 2:00 p.m. on August 19, 2024. Once the Overbid Deposit has been deposited in the mail, the Qualified Overbidder must provide tracking information for the Overbid Deposit to Debtor via email addressed to james.till@till-lawgroup.com. The Overbid Deposit shall not be refundable if such party is the successful bidder and is thereafter unable to complete the purchase of the Property per the terms of the proposed Sale. The Overbid Deposit will be returned to any unsuccessful bidder.
- 4. <u>Initial Overbid</u>: The initial overbid for the Property shall be **\$2.350.000.00**, with subsequent overbids being made in minimum increments of **\$10.000.00**.
- 5. <u>Successful Overbidder Subject to Terms of Purchase Agreement</u>. In the event Buyer is not the successful bidder for the Property, the successful bidder (the "<u>Successful Bidder</u>") shall then become the buyer under the same terms and conditions as set forth in the Purchase Agreement, except the Purchase Price. Under these circumstances, the Purchase Agreement with Buyer would no longer be effective and Buyer would be entitled to a full refund of the Deposit. Such overbid will not be subject to any contingencies. The successful overbidder understands that this is a non-contingent sale, not subject to any inspections or loan approval contingencies.
- 6. <u>Liquidated Damages, Successful Bidder's Default</u>. If the Successful Bidder, after Court approval of the Sale to the Successful Bidder, fails to close, Debtor shall retain the Overbid Deposit as liquidated damages without further legal action.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 120 Newport Center Drive, Newport Beach, CA 92660

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) <u>07/30/2024</u>, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached	NEF service list		
		⊠s	Service information continued on attached page
On (<i>date</i>) <u>07/3</u> case or adversa first class, post	ary proceeding by placing a tru	ie and correct copy thereof in s follows. Listing the judge he	ne last known addresses in this bankruptcy a sealed envelope in the United States mail, re constitutes a declaration that mailing to the
See attached	US Mail service list		
		⊠s	Service information continued on attached page
for each persor following perso such service m that personal d filed. The Honorable	n or entity served): Pursuant to ns and/or entities by personal ethod), by facsimile transmiss elivery on, or overnight mail to the Mark D. Houle (via Priority Mankruptcy Court St, Suite 325	o F.R.Civ.P. 5 and/or controlling delivery, overnight mail service on and/or email as follows. L the judge will be completed in	E TRANSMISSION OR EMAIL (state methoding LBR, on (date) 07/30/2024, I served the se, or (for those who consented in writing to its institutes a declaration no later than 24 hours after the document is
		□ s	Service information continued on attached page
l declare under	penalty of perjury under the la	ws of the United States that t	he foregoing is true and correct.
07/30/2024	Martha Araki		/s/ Martha Araki
Date	Printed Name		Signature

In re Congregation Bnai Chaim of Murrieta Hot Springs

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Debtor Congregation Bnai Chaim of Murrieta Hot Springs: **James E Till**: james.till@till-lawgroup.com; martha.araki@till-lawgroup.com; myrtle.john@till-lawgroup.com; sfritz@till-lawgroup.com
- Attorneys for Interested Parties Irving Michlin and Richard Hershman and Creditors Beverly Stone and Ruger Construction: **Donald W Reid**: don@donreidlaw.com; 5969661420@filings.docketbird.com
- Interested Party/Courtesy NEF: **Robert B Rosenstein**: robert@thetemeculalawfirm.com; sylvia@thetemeculalawfirm.com; leah@thetemeculalawfirm.com; paul@thetemeculalawfirm.com
- United States Trustee (RS): ustpregion16.rs.ecf@usdoj.gov; Adam Feuerstein, Everett L Green, Cameron C Ridley: abram.s.feuerstein@usdoj.gov; everett.l.green@usdoj.gov; cameron.ridley@usdoj.gov

Case 6:23-bk-15822-MH Doc 128 Filed 07/30/24 Entered 07/30/24 20:19:01 Des Main Document Page 6 of 6

CONGREGATION BNAI CHAIM OF MURRIETA HOT SPRINGS

US MAIL SERVICE PARTIES

City of Murrieta Attn City Manager 1 Town Square Murrieta, CA 92562

Wendy Siegel PO Box Box 741 Lake Elsinore, CA 92531

Internal Revenue Service PO Box 7346 Philadelphia. PA 19101-7346 Franchise Tax Board Bankruptcy Section MS A-340 PO Box Box 2952 Sacramento, CA 95812-2952 California Dept of Tax and Fee Admin Account Information Grp MIC 29 PO Box Box 942879 Sacramento, CA 94279-0029

Riverside County Treasurer PO Box 12005 Riverside, CA 92502-2205 Roger Construction 40335 Winchester Rd Ste E-289 Temecula, CA 92591-5500 Johanna Lack 39732 N General Kearny Murrieta, CA 92563

Lori Jo Beck Attn Tyler Law LLP 25026 Las Brisas Rd Murrieta, CA 92562

Lawrence Chalfant 27901 Twilight Ct Murrieta, CA 92563 Church & Casualty Insurance Agency 3440 Irvine Ave Ste 150 Newport Beach, CA 92660

Church Mutual Insurance Company SI PO Box 357 3000 Schuster Lane Merrill, WI 54452-0357

Eastern Municipal Water District 2270 Trumble Rd Perris, CA 92570 Denise English 23276 Hupp Dr Temecula, CA 92592

Fabozzi & Miller 38975 Sky Canyon Dr 104 Murrieta, CA 92563

Richard Hershman PO Box 1540 Wildomar, CA 92595 Tracy Nusbaum 35068 Nightingale St Winchester, CA 92596

Spectrum Charter Communications PO Box 60074 City of Industry, CA 91716-0074

Servpro 2870 S Santa Fe Ave San Marcos, CA 92069 <u>(re Servpro)</u>
Amber S Crothall
Greenman Lacy Kein Hinds Weiser
900 Pier View Way
Oceanside, CA 92054

Scott W Smith CPA Inc 29970 Technology Dr Ste 115 Murrieta, CA 92563 Southern California Edison 1551 W San Bernardino Rd Covina, CA 91722-3407 Southern California Gas PO Box C Monterey Park, CA 91756-5111

Beverly Stone 32461 Angelo Dr Temecula, CA 92592 Waste Management Collection and Recycling Inc PO Box 3020 Monroe, WI 53566-8320

Donald W Reid Law Office of Donald W Reid PO Box 2227 Fallbrook, CA 92088