

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Jeffrey I. Golden, State Bar No. 133040 jgolden@go2.law 650 Town Center Drive, Suite 600 Costa Mesa, California 92626 Telephone 714-966-1000 Facsimile 714-966-1002 Chapter 7 Trustee <input checked="" type="checkbox"/> Individual appearing without attorney <input type="checkbox"/> Attorney for:	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re: GLOBALVIEW ADVISORS CORPORATION, Debtor(s).	CASE NO.: 8:23-bk-10226-TA CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 07/11/2023	Time: 11:00 am
Location: United States Bankruptcy Court, Courtroom 5B - Via ZoomGov	

Type of Sale: Public Private **Last date to file objections:** 06/27/2023

Description of property to be sold: All the Estate's right, title and interest in certain personal property assets, including office furnishings and computer equipment. See attached notice of hearing.

Terms and conditions of sale: Subject to overbid. Sale is "as is, where is," with no warranties or guaranties of any kind. Offer must be non-contingent and "all cash" to the estate. Subject to Bankruptcy Court approval. Other terms and conditions apply; see motion on file with the Clerk of Court.

Proposed sale price: \$ 4,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Overbid increments: \$100.00 initial / \$100.00 thereafter. See attached overbid procedures.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Sale Date: July 11, 2023, at 11:00 a.m.

Location

United States Bankruptcy Court

Central District of California, Santa Ana Division

411 W. Fourth Street, Courtroom 5B, Santa Ana, CA 92701

Video and audio connection information for the hearing will be provided on Judge Albert's publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=TA>.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Jeffrey I. Golden, Chapter 7 Trustee

650 Town Center Drive, Suite 600

Costa Mesa, CA 92626

714-966-1000; 714-966-1002

jgolden@go2.law

Date: 06/20/2023

Overbid Procedures - Case No. 8:32-bk-10226-TA

The Trustee proposes the following procedure to allow for overbids prior to the Court's approval of the Sale:

1. Qualifying bidders ("Qualifying Bidder") shall:
 - a. Bid at least \$4,100.00 in cash for the Assets;
 - b. Set forth in writing the terms and conditions of the offer that are at least as favorable to the Trustee as those set forth in the Agreement attached to the Motion as Exhibit 1;
 - c. Be financially qualified, in the Trustee's exercise of his sound business judgment, to close the Sale;
 - d. Submit an offer that does not contain any contingencies to closing the Sale, including, but not limited to, financing contingencies;
 - e. Submit a cash deposit for the Assets in the amount of \$4,100.00 ("Overbid Deposit") payable to Jeffrey I. Golden, Chapter 7 Trustee for the Bankruptcy Estate of Globalview Advisors Corporation, in the form of a cashier's check, which Overbid Deposit shall be non-refundable if the bid is deemed to be the Successful Bid, as defined in paragraph 4 below. The Overbid Deposit, written offer, and evidence of financial qualification must be delivered to the Trustee (at 650 Town Center Drive, Suite 600, Costa Mesa, California 92626) no later than two (2) business days prior to the date of the hearing on the Motion.
2. At the hearing on the Motion, only the Buyer and any party who is deemed a Qualifying Bidder shall be entitled to bid.
3. Any incremental bid in the bidding process shall be at least \$100.00 higher than the prior bid.
4. At the hearing on the Motion and upon conclusion of the bidding process, the Trustee shall decide, subject to Court approval, which of the bids is

the best bid, and such bid shall be deemed to be the "Successful Bid." The bidder who is accepted by the Trustee as the successful bidder ("Successful Bidder") must pay all amounts reflected in the Successful Bid in cash at the closing of the Sale. At the hearing on the Motion, and upon conclusion of the bidding process, the Trustee may also acknowledge a back-up bidder ("Back-Up Bidder") which shall be the bidder with the next best bid. Should the Successful Bidder fail to close escrow on the Sale of the Assets, the Trustee may sell the Assets to the Back-Up Bidder without further Court order.

5. Overbids shall be all cash and no credit shall be given to the purchaser or overbidder(s).

1 Jeffrey I. Golden, State Bar No. 133040
jgolden@go2.law
2 650 Town Center Drive, Suite 600
Costa Mesa, California 92626
3 Telephone 714-966-1000
Facsimile 714-966-1002

4 Chapter 7 Trustee
5
6
7

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

10 In re

11 GLOBALVIEW ADVISORS
CORPORATION,

12 Debtor.

Case No. 8:23-bk-10226-TA

Chapter 7

**NOTICE OF HEARING ON CHAPTER 7
TRUSTEE'S MOTION FOR ORDER:**

- 13 (1) **AUTHORIZING SALE OF PERSONAL**
- 14 **PROPERTY FREE AND CLEAR OF**
- 15 **LIENS, CLAIMS AND INTERESTS**
- 16 **PURSUANT TO 11 U.S.C. §§ 363(b)**
- 17 **and (f);**
- 18 (2) **APPROVING OVERBID**
- 19 **PROCEDURES;**
- 20 (3) **APPROVING BUYER AS GOOD-**
- 21 **FAITH PURCHASER PURSUANT TO**
- 22 **11 U.S.C. § 363(m); AND**
- 23 (4) **AUTHORIZING ABANDONMENT OF**
- PERSONAL PROPERTY PURSUANT**
- TO 11 U.S.C. § 554**

DATE: July 11, 2023
TIME: 11:00 a.m.
CTRM: 5B/Via ZoomGov
411 West Fourth Street
Santa Ana, California 92701

24 **TO THE DEBTOR, ALL CREDITORS, OFFICE OF THE UNITED STATES TRUSTEE**
25 **AND ALL PARTIES IN INTEREST:**

26 **PLEASE TAKE NOTICE** that on **July 11, 2023, at 11:00 a.m.** in the United States
27 Bankruptcy Court for the Central District of California, Santa Ana Division, located at
28 411 W. Fourth Street, Santa Ana, California, in Courtroom 5B, the Court will hold a
hearing on the *Motion for Order: (1) Authorizing Sale of Personal Property Free and Clear
of Liens, Claims and Interests Pursuant to 11 U.S.C. § 363(b) and (f); (2) Approving
Overbid Procedures; (3) Approving Buyer as Good-Faith Purchaser Pursuant to 11 U.S.C.*

Jeffrey I. Golden, Chapter 7 Trustee
650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

Jeffrey I. Golden, Chapter 7 Trustee
650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

1 § 363(m); and (4) Authorizing Abandonment of Personal Property Pursuant to 11 U.S.C.
2 § 554 ("Motion")¹ filed by Jeffrey I. Golden, the chapter 7 trustee ("Trustee") for the
3 bankruptcy estate ("Estate") of Globalview Advisors Corporation ("Debtor"), which seeks
4 an order:

5 1. approving the Purchase Agreement (defined below) and the sale of the
6 Estate's interest in certain personal property assets, including office furnishings and
7 computer equipment marked "yes" on the inventory (together, "Assets") which is attached
8 to Exhibit 1 to the Motion, free and clear of any and all liens, claims, and interests,
9 pursuant to 11 U.S.C. §§ 363(b) and (f);

10 a. to Hardesty, LLC ("Buyer"), whose address is 19800 MacArthur Blvd.,
11 Suite 650, Irvine, California 92612, for \$4,000.00 ("Purchase Price") pursuant to the
12 terms of the Asset Purchase Agreement ("Purchase Agreement") attached as
13 Exhibit 1 to the Motion; or

14 b. to the successful bidder whose purchase offer for the Assets is
15 accepted by the Trustee at the hearing on the Motion;

16 2. approving the overbid procedures set forth in the Motion as summarized
17 below;

18 3. authorizing the return of any Overbid Deposit without further court order to
19 those whose bids are not deemed to be the Successful Bid;

20 4. approving the Buyer, the successful bidder, and the back-up bidder as a
21 "good faith" purchaser under § 363(m) of the Bankruptcy Code;

22 5. authorizing the Trustee to pay, from the Net Proceeds, any tax liability to the
23 Estate from the sale;

24 6. authorizing the Trustee to execute any documents or take any and all
25 necessary actions to consummate the sale of the Assets;

26 7. authorizing the Trustee to abandon the Remaining Items pursuant to
27 11 U.S.C. § 554(a);

28 8. waiving any requirements for lodging periods of the order approving the
Motion imposed by Local Bankruptcy Rule 9021-1 and any other applicable bankruptcy
rules; and

9. waiving the stay of the order approving the Motion imposed by Federal Rule
of Bankruptcy Procedure 6004(h) and any other applicable bankruptcy rules.

The Trustee does not believe there will be any tax consequences from the sale. If
there is any net gain to the Estate, it will be paid from the sale proceeds.

PLEASE TAKE FURTHER NOTICE that the Trustee seeks to sell the Assets free
and clear of any and all liens, claims, and interests. In its bankruptcy schedules, the

¹ All capitalized terms have the same meaning or definition as the capitalized terms in the Motion.

1 Debtor did not assign a value to any of the Assets and did not schedule any liens against
2 the Assets.

3 **PLEASE TAKE FURTHER NOTICE that all overbids must be in writing and**
4 **must be submitted to the Trustee whose address is listed in the top left-hand corner**
5 **of the first page of the instant Notice. Overbids are due two business days prior to**
6 **the hearing on this Motion which is currently set for July 11, 2023, at 11:00 a.m. (i.e.,**
7 **July 7, 2023) ("Overbid Deadline").**

8 **PLEASE TAKE FURTHER NOTICE** that the overbid procedures sought to be
9 approved by the Court are as follows:

10 1. Qualifying bidders ("Qualifying Bidder") shall:

11 a. Bid at least \$4,100.00 in cash for the Assets;

12 b. Set forth in writing the terms and conditions of the offer that are
13 at least as favorable to the Trustee as those set forth in the Agreement
14 attached to the Motion as **Exhibit 1**;

15 c. Be financially qualified, in the Trustee's exercise of his sound
16 business judgment, to close the Sale;

17 d. Submit an offer that does not contain any contingencies to
18 closing the Sale, including, but not limited to, financing contingencies;

19 e. Submit a cash deposit for the Assets in the amount of
20 \$4,100.00 ("Overbid Deposit") payable to Jeffrey I. Golden, Chapter 7
21 Trustee for the Bankruptcy Estate of Globalview Advisors Corporation, in the
22 form of a cashier's check, which Overbid Deposit shall be non-refundable if
23 the bid is deemed to be the Successful Bid, as defined in paragraph 4
24 below. The Overbid Deposit, written offer, and evidence of financial
25 qualification must be delivered to the Trustee (at 650 Town Center Drive,
26 Suite 600, Costa Mesa, California 92626) no later than two (2) business
27 days prior to the date of the hearing on the Motion.

28 2. At the hearing on the Motion, only the Buyer and any party
who is deemed a Qualifying Bidder shall be entitled to bid.

3. Any incremental bid in the bidding process shall be at least \$100.00
higher than the prior bid.

4. At the hearing on the Motion and upon conclusion of the bidding
process, the Trustee shall decide, subject to Court approval, which of the bids is
the best bid, and such bid shall be deemed to be the "Successful Bid." The bidder
who is accepted by the Trustee as the successful bidder ("Successful Bidder") must
pay all amounts reflected in the Successful Bid in cash at the closing of the Sale.
At the hearing on the Motion, and upon conclusion of the bidding process, the
Trustee may also acknowledge a back-up bidder ("Back-Up Bidder") which shall be
the bidder with the next best bid. Should the Successful Bidder fail to close escrow
on the Sale of the Assets, the Trustee may sell the Assets to the Back-Up Bidder
without further Court order.

5. Overbids shall be all cash and no credit shall be given to the
purchaser or overbidder(s).

The Trustee has determined that the items the Buyer does not wish to purchase
("Remaining Items"), which are marked "no" on the inventory attached to Exhibit 1, hold
no value for the Estate and, therefore, should be abandoned.

The Motion is based upon the Memorandum of Points and Authorities, the
Declarations of Jeffrey I. Golden and Karl Hardesty, and the Exhibits attached to the
Motion, all pleadings, papers and records on file with the Court, and on such other

1 evidence, oral or documentary, as may be presented to the Court at the time of the
2 hearing on the Motion.

3 Judge Albert will conduct the hearing remotely using ZoomGov audio and video.
4 Video and audio connection information for the hearing will be provided on Judge Albert's
publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=TA>.

5 **Your Rights May Be Affected.** You should read these papers carefully and
6 discuss them with your attorney if you have one. (If you do not have an attorney, you may
wish to consult one.)

7 **Deadline for Opposition Papers.** The Motion is being heard on regular notice
8 pursuant to LBR 9013-1. If you wish to oppose the Motion, you must file a written
9 response with the Court and serve a copy of it upon the Movant or Movant's attorney at
10 the address set forth above no less than **14 days** prior to the above hearing date. If you
fail to file a written response to the Motion within such time period, the Court may treat
such failure as a waiver of your right to oppose the Motion and may grant the requested
relief.

11 **Hearing Date Obtained Pursuant to Judge's Self-Calendaring Procedure.** The
12 undersigned hereby verifies that the above hearing date and time were available for this
type of Motion according to the judge's self-calendaring procedures.

13 **PLEASE TAKE FURTHER NOTICE** that any party requesting a copy of the Motion
14 or any supporting documents filed with the Court with respect to the Motion may contact
Jeffrey I. Golden, Chapter 7 Trustee, by email at jgolden@go2.law, by mail at 650 Town
15 Center Drive, Suite 600, Costa Mesa, California 92626, or by telephone at (714) 966-
1000.

16 Dated: June 20, 2023

/s/ Jeffrey I. Golden
JEFFREY I. GOLDEN
Chapter 7 Trustee for the Bankruptcy
Estate of Globalview Advisors Corporation

Jeffrey I. Golden, Chapter 7 Trustee
650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive, Suite 600 Costa Mesa CA 92626

A true and correct copy of the foregoing document entitled (*specify*): Notice Of Hearing On Chapter 7 Trustees Motion For Order Authorizing Sale Of Personal Property Free And Clear Of Liens, Claims And Interests Pursuant To 11 U.S.C. §§ 363(B) And (F); (2) Approving Overbid Procedures; (3) Approving Buyer As Goodfaith Purchaser Pursuant To 11 U.S.C. § 363(M); And (4) Authorizing Abandonment Of Personal Property Pursuant To 11 U.S.C. § 554 will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 06/20/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) 06/20/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Globalview Advisors Corporation
19800 MacArthur Blvd., Suite 1060
Irvine, CA 92612
DEBTOR

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/20/2023
Date

Evelyn Ruiz
Printed Name


Signature

Electronic Mail Notice List

Jeffrey I Golden (TR) lwerne@go2.law, jig@trustesolutions.net;kadele@go2.law;C205@ecfcbis.com
Giovanni Orantes go@gobklaw.com, gorantes@orantes-
law.com,cmh@gobklaw.com,gobklaw@gmail.com,go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.co
m
R Gibson Pagter gibson@ppilawyers.com, pagterandperryisaacson@jubileebk.net
United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov
Kurt F Vote , kdodd@wjhattorneys.com

Served By U.S.Mail

Hardesty, LLC
Attn: Karl Hardesty, CEO
Attn: William Fowler, Esq.
19800 MacArthur Blvd., Suite 650
Irvine, CA 92612

R. Gibson Pagter, Jr., Esq.
Pagter and Perry Isaacson
1851 E 1st St., Ste 700
Santa Ana, CA 92705-4064

Mallory Abraham
Senior Manager, Operations
Irvine Company Office Properties
19900 MacArthur Blvd., Suite 150
Irvine, California 92612

Served By E-Mail

kah@hardestyllc.com
bfowler@hardestyllc.com
gibson@ppilawyers.com
mabraham@irvinecompany.com

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive, Suite 600 Costa Mesa CA 92626

A true and correct copy of the foregoing document entitled (*specify*): NOTICE OF SALE OF ESTATE PROPERTY will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **06/20/2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Jeffrey I Golden (TR) lwerner@go2.law, jig@trustesolutions.net;kadele@go2.law;C205@ecfbis.com
Giovanni Orantes go@gobklaw.com, gorantes@orantes-
law.com,cmh@gobklaw.com,gobklaw@gmail.com,go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com
R Gibson Pagter gibson@ppilawyers.com, pagterandperryisaacson@jubileeek.net
United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov
Kurt F Vote , kdodd@wjhattorneys.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **06/20/2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/20/2023
Date

Evelyn Ruiz
Printed Name


Signature