

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address JAMES ANDREW HINDS, JR. (SBN 71222) jhinds@hindslawgroup.com THE HINDS LAW GROUP, APC 2390 Crenshaw Blvd., Ste. 240 Torrance, California 90501 Telephone: (310) 617-1877 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for:	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION		<input type="checkbox"/>
In re: RELOADED GAMES, INC., Debtor(s).	CASE NO.: 8-23-bk-11269-SC CHAPTER: 11	<input type="checkbox"/> <input type="checkbox"/>
NOTICE OF SALE OF ESTATE PROPERTY		

Sale Date: 11/15/2023	Time: 1:30 P.M.
Location: 5C, 411 West 4th Street, Santa Ana, CA 92701	

Type of Sale: Public Private **Last date to file objections:** 11/08/2023

Description of property to be sold: The Debtor and its wholly owned subsidiary Reloaded Technologies propose to sell their interest in the Volvo Contract between Reloaded Technologies and Volvo which has a 6-month term which is renewable by Volvo to the Buyer which is comprised of the five secured creditors who hold liens against all of the Debtor's assets ((1) Structural Capital Investments I, LP; (2) TriplePoint Capital LLC; (3) HnB Capital; (4) NMTV; and (5) Book-Larsson, and the the employees and contractor associated with the Debtor and RTI.

Terms and conditions of sale:
 The Purchase Price for the Acquired Assets shall be the sum of: (i) \$10,000; (ii) the Assumption of Certain Liabilities through RTI as defined in Section 1.03 of the APA; and (iii) the pay the Royalty Payment to the Debtor' s Estate (or Designated Representative) on a monthly basis (within 30-days after the end of each calendar month) equal to fifteen percent (15%) of the Net Profits of Buyer for a period of twelve (12) months after the date of this Agreement (" Net Profit" shall mean gross revenue minus all expenses of Buyer (as determined in accordance with GAAP))

Proposed sale price: See Above

Overbid procedure (*if any*): None

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

According to the Purchase Agreement, "Section 2.03 Release and Termination of Claims (Seller). Effective at the Closing, each of SC, TPC, HNB, and BBL releases and terminates any and all claims (including, but not limited to, all Liens and any debts owed by Seller to each such Buyer) such Buyer has against Seller, on the assets of Seller and on the Business by virtue of such Buyer being a creditor of Seller prior to the Closing Date. Each of SC, TPC, HNB and BBL agree to sign any and all documents reasonably requested by Seller to evidence the release and termination of such claims."The Subchapter V Trustee proposed and the Buyer agreed that if a chapter 7 Trustee is appointed in the case the chapter 7 trustee would have the right, at the election of the chapter 7 trustee, to reinstate the claims of the secured creditors if the chapter 7 trustee wants to retain claims against those creditors because those creditors cannot be expected to waive their claims against the Estate and then have the Estate bring claims against them.

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

JAMES ANDREW HINDS, JR. (SBN 71222)
jhinds@hindslawgroup.com
THE HINDS LAW GROUP, APC
2390 Crenshaw Blvd., Ste. 240
Torrance, California 90501
Telephone: (310) 617-1877

Date: 10/23/2023

STATEMENT OF INFORMATION IN COMPLIANCE WITH LRB 6004-1 (c)(3)

<u>LBR 6004-1(cc)(3) Requirement</u>	<u>Information</u>
<p><i>LBR 6004-1(c)(3)(A)</i> Date, Time, Place of proposed sale.</p>	<p>Date: November 15, 2023 Time: 1:30 p.m. CTRM: 5C, 411 West 4th Street, Santa Ana, CA 92701</p>
<p><i>LBR 6004-1(c)(3)(B)</i> Names and address of the proposed buyer.</p>	<p>Tech Holding Group LLC, a Wyoming limited liability company, 312 W. 2nd St #4191, Casper, WY 82601</p>
<p><i>LBR 6004-1(c)(3)(C)</i> Description of property to be sold.</p>	<p>All right, title, and interest of Reloaded Technologies Inc. and Reloaded Games, Inc. (collectively the "Sellers") in all intellectual property, contract rights, global trademarks, tradenames, copyrights, and source code and service assets related to RTI or ReloadedTech.com, all software, hardware and services currently used by RTI or its customers, and all other assets held by Seller related to the Business.</p>
<p><i>LBR 6004-1(c)(3)(D)</i> Terms and conditions of the proposed sale including price and all contingencies.</p>	<p>Attached hereto as Exhibits "A" and "B" are true and correct copies of the Purchase Agreement and Amendment to Purchase Agreement.</p> <p>Subject to an Order of the United States Bankruptcy Court, RTI shall assume, and agree to pay or discharge when due in accordance with their respective terms, the following liabilities (collectively, "Certain Assumed Liabilities"): (a) any and all obligations and liabilities under any contracts entered into by RTI, beginning on January 1, 2018; (b) Seller's debt currently outstanding to Volvo Cars totaling \$80,000, representing Volvo Cars' prepayment for future services; (c) all liabilities related to the American Express card, currently held by Seller, in an amount of approximately \$15,000; (d) all liabilities related to Payroll and Workers Compensation, for all employees of the Seller, Mary Gomez and Sima Demaree. (e) all liabilities related to Seller's contractor Lance McNearney; (f) all liabilities related to the CDN delivery contract with Akamai</p>

		Technologies Inc., if any such services are in the name of Seller.
<p><i>LBR 6004-1(c)(3)(E)</i> Whether the proposed sale is to be free and clear of liens, claims or interests, or subject to them, and a description of all such liens</p>		<p>Attached hereto as Exhibits "A" and "B" are true and correct copies of the Purchase Agreement and Amendment to Purchase Agreement.</p> <p>According to the Purchase Agreement, "Section 2.03 Release and Termination of Claims (Seller). Effective at the Closing, each of SC, TPC, HNB, and BBL releases and terminates any and all claims (including, but not limited to, all Liens and any debts owed by Seller to each such Buyer) such Buyer has against Seller, on the assets of Seller and on the Business by virtue of such Buyer being a creditor of Seller prior to the Closing Date. Each of SC, TPC, HNB and BBL agree to sign any and all documents reasonably requested by Seller to evidence the release and termination of such claims." The Subchapter V Trustee proposed and the Buyer agreed that if a chapter 7 Trustee is appointed in the case the chapter 7 trustee would have the right, at the election of the chapter 7 trustee, to reinstate the claims of the secured creditors if the chapter 7 trustee wants to retain claims against those creditors because those creditors cannot be expected to waive their claims against the Estate and then have the Estate bring claims against them.</p> <p>The identified lien holders are: (1) Structural Capital Investments I, LP; (2) TriplePoint Capital LLC; (3) HNB Capital, LLC; (4) New Media Technology Ventures, LLC; and Bjorn Book-Larsson. HNB Capital, LLC, New Media Technology Ventures, LLC, and Bjorn Book-Larsson are insiders of the Debtor.</p>
<p><i>LBR 6004-1(c)(3)(F)</i> Whether the proposed sale is subject to higher and better bids.</p>		No.
<p><i>LBR 6004-1(c)(3)(G)</i></p>		(i) \$10,000, (ii) the Assumption of Certain Liabilities through RTI as set forth above,

<p>Consideration to be received by the Estate, including estimated commissions, fees and other costs.</p>		<p>(iii) the Buyers agreed to capitalize RTI with at least \$90,000 in working capital in connection with the Closing, and (iv) payment of a Royalty Payment to the Debtor's Estate (or Designated Representative) on a monthly basis (within 30-days after the end of each calendar month) equal to fifteen percent (15%) of the Net Profits of Buyer for a period of twelve (12) months after the date of this Agreement ("Net Profit" shall mean gross revenue minus all expenses of Buyer (as determined in accordance with GAAP)").</p>
<p><i>LBR 6004-1(c)(3)(H)</i> Commission.</p>		<p>None.</p>
<p><i>LBR 6004-1(c)(3)(I)</i> Description of the estimated or possible tax consequences to the Estate, if known, and how the tax liability generated by the sale of the property will be paid.</p>		<p>The asset sale takes place a the RTI level and thus should have not tac impact on the Debtor and its Estate.</p>
<p><i>LBR 6004-1(c)(3)(J)</i> Date which objections must be filed and served.</p>		<p>November 8, 2023.</p>

PURCHASE AGREEMENT

This PURCHASE AGREEMENT (this “Agreement”), is entered into as of July 13, 2023, by and among Tech Holding Group LLC, a Wyoming limited liability company (“Buyer”), and Reloaded Games, Inc., Debtor in Possession, a California corporation (“Seller”) currently operating under Chapter 11, Subchapter V of the US Bankruptcy Code in the matter entitled *In re Reloaded Games, Inc.*, Case No. 8:23-bk-111269 SC. Buyer and Seller are collectively referred to as the “Parties” and each a “Party.” Capitalized terms used herein, unless otherwise defined, shall have the meaning assigned to them in Section 8.01.

WITNESSETH

WHEREAS, subject to the terms and conditions hereof, and an Order of the United States Bankruptcy Court, Seller desires to sell, transfer and assign or cause to be sold, transferred and assigned to Buyer, and Buyer desires to purchase from Seller, all the assets related to the “Reloaded Technologies” business (the “Business”), including the assets as set forth in Section 1.01 hereof, free and clear of all Liens; and

WHEREAS, Buyer shall assume all liabilities of Seller related to the Business;

NOW, THEREFORE, in order to consummate said purchase and sale and in consideration of the foregoing and the representations and warranties and covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Parties hereto agree as follows:

ARTICLE 1. **SALE OF CERTAIN SPECIFIC ASSETS.**

Section 1.01 Sale of Assets. Upon the terms and subject to the conditions set forth in this Agreement, Seller agrees to sell, assign, transfer and deliver to Buyer and Buyer agrees to purchase from Seller subject to an Order of the United States Bankruptcy Court, all legal and beneficial right, title and interest of Seller in and to all assets related to the Business, including, but not limited to all ongoing revenues and the following assets, wherever located, as of the Closing, free and clear of all Liens (the “Acquired Assets”):

- (a) all equity interests (contingent, convertible or otherwise) of Reloaded Technologies Inc., a California corporation (“RTI”) held by Seller, including but not limited to, all shares of common stock of RTI;
- (b) all intellectual property, contract rights, global trademarks, tradenames, copyrights, and source code and service assets related to RTI or ReloadedTech.com;
- (c) all software currently used by RTI or its customers; and
- (d) all other assets held by Seller related to the Business.

Section 1.02 Assumption of Certain Liabilities. Upon the sale and purchase of the Acquired Assets, Buyer shall assume, and agree to pay or discharge when due in accordance with their respective terms, the following liabilities (collectively, "Certain Assumed Liabilities"):

(a) any and all obligations and liabilities under any contracts entered into by RTI.

(b) Seller's debt currently outstanding to Volvo Cars totaling \$80,000, representing Volvo Cars' prepayment for future services.

(c) all liabilities related to the American Express card, currently held by Seller, in an amount of approximately \$10,000.

(d) all liabilities related to Payroll and Workers Compensation, for all employees of the Seller, Mary Gomez and Sima Demaree.

(e) all liabilities related to Seller's contractor Lance McNearny.

(f) all liabilities related to the CDN delivery contract with Akamai Technologies Inc., if any such services are in the name of Seller.

ARTICLE 2. CONSIDERATION.

Section 2.01 Purchase Price. The aggregate purchase price (the "Purchase Price") for the Acquired Assets shall be the sum of: (i) \$5,000, (ii) the Royalty Payment, and (iii) the Assumption of Certain Liabilities defined in Section 1.02.

Section 2.02 Payment Schedule. The Purchase Price shall be paid in accordance with the following: (i) \$5,000 in cash at Closing, in addition to the Assumption of Certain Liabilities on date determined by the Seller and the Court, and (ii) Buyer shall pay the Royalty Payment to Seller, Seller's Estate, or Designated Representative on a monthly basis (within 30 days after the end of each calendar month). "Royalty Payment" shall mean ten percent (10%) of the Gross Profit of Buyer for a period of twelve (12) months after the date of this Agreement. "Gross Profit" shall mean gross revenue minus cost of goods sold (as determined in accordance with GAAP).

ARTICLE 3. CLOSING.

Section 3.01 Closing. The closing provided for in this Agreement (the "Closing") shall take place (i) 10-days after entry of an Order from the United States Bankruptcy Court approving the terms hereof and (ii) at the offices of Seller at 9:00 A.M. Pacific Time on the date of this Agreement (the "Closing Date"). Except as otherwise expressly provided in this Agreement or in any document contemplated by this Agreement, all matters at the Closing shall be considered to take place simultaneously and no delivery of any documents shall be deemed complete until all transactions contemplated by this Agreement and deliveries of documents are completed.

ARTICLE 4.
REPRESENTATIONS AND WARRANTIES OF SELLER.

As a material inducement to Buyer to enter into this Agreement and consummate the transactions contemplated by this Agreement, the Seller hereby makes to Buyer the representations and warranties contained in this Article 4.

Section 4.01 Authorization. The execution, delivery and performance by Seller of this Agreement and the consummation by Seller of the transactions contemplated by this Agreement are within the powers of Seller and have been duly authorized. This Agreement constitutes a valid and binding agreement of Seller.

Section 4.02 Title of Acquired Assets. Seller will convey (or cause to be conveyed) or assign (or cause to be assigned) to Buyer good and valid title to all the Acquired Assets, free and clear of any Liens in accordance with Section 363 of the Bankruptcy Code.

Section 4.03 Approval of the Bankruptcy Court. Seller will use its best efforts to obtain an Order from the of the United States Bankruptcy Court approving the terms of this transaction.

ARTICLE 5.
REPRESENTATIONS AND WARRANTIES OF BUYER.

As a material inducement to Seller to enter into this Agreement and consummate the transactions contemplated by this Agreement, Buyer hereby makes the representations and warranties to Seller contained in this Article 5.

Section 5.01 Authorization. The execution, delivery and performance by Buyer of this Agreement and the consummation by Buyer of the transactions contemplated by this Agreement are within the powers of Buyer and have been duly authorized. This Agreement constitutes a valid and binding agreement of Buyer.

ARTICLE 6.
COVENANTS.

Section 6.01 Further Assurances. At any time after the Closing Date, each of Buyer and Seller agrees to promptly execute, acknowledge and deliver any other assurances or documents reasonably requested by Seller or Buyer, as the case may be, and agrees to take, or cause to be taken, all such further actions as the other Party may reasonably request in order to evidence or effectuate the transactions contemplated hereby or to satisfy the obligations of the parties hereunder or obtain the benefits contemplated hereby.

Section 6.02 Operating Capital. Buyer hereby represents and covenants to Seller, the Court and the US Trustee, that Buyer shall have at least \$100,000 in working capital upon the Closing.

ARTICLE 7.
MISCELLANEOUS.

Section 7.01 Notices. Any notice, request, demand or other communication required or permitted hereunder shall be in writing and shall be deemed to have been given (i) if delivered or sent by facsimile transmission, upon acknowledgment of receipt by the recipient, (ii) if sent by a nationally recognized overnight courier, properly addressed with postage prepaid, on the next business day (or Saturday or Sunday if sent for delivering on such days), (iii) or if sent by registered or certified mail, upon the earlier of the date on which receipt is acknowledged and the date which is three (3) days after deposit in United States post office facilities properly addressed with postage prepaid. All notices to a Party will be sent to the addresses set forth in this Agreement or to such other address or Person as such Party may designate by notice to each other Party hereunder:

Section 7.02 Entire Agreement. This Agreement constitutes the entire agreement of the Parties with respect to the subject matter of this Agreement, and supersede all previous written or oral negotiations, commitments and writings between the Parties with respect to the subject matter of this Agreement.

Section 7.03 Assignability; Benefit; Binding Effect. This Agreement and the rights and obligations of the Parties hereunder shall not be assigned, delegated or otherwise transferred, by Buyer or by Seller. This Agreement shall be binding upon and enforceable by, and shall inure to the benefit of, the Parties hereto and their respective successors and permitted assigns. No provision of this Agreement is intended to confer any rights, benefits, remedies, obligations or liabilities hereunder upon any Person (including any creditors of Seller) other than the Parties hereto and their respective successors and permitted assigns.

Section 7.04 Execution in Counterparts; Effectiveness. For the convenience of the Parties and to facilitate execution, this Agreement may be executed in two or more counterparts, any of which may be executed and transmitted by facsimile, and each of which shall be deemed an original, but all of which shall constitute one and the same document.

Section 7.05 Amendments. This Agreement may not be amended or modified, nor may compliance with any condition or covenant set forth herein be waived, except by a writing duly and validly executed by Buyer and Seller, or, in the case of a waiver, the Party waiving compliance.

Section 7.06 No Strict Construction. Notwithstanding the fact that this Agreement has been drafted or prepared by one of the Parties, the Parties confirm that both they and their respective counsel have reviewed, negotiated and adopted this Agreement as the joint agreement and understanding of the Parties, and no rule of strict construction construing ambiguities against the draftsperson shall be applied against any Person.

Section 7.07 Severability. If any term, provision, covenant or restriction of this Agreement is held by a court of competent jurisdiction or other Governmental Authority to be invalid, void or unenforceable, the remainder of the terms, provisions, covenants and restrictions of this Agreement shall remain in full force and effect and shall in no way be affected, impaired or invalidated so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party. Upon such a determination, the

Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner in order that the transactions contemplated hereby be consummated as originally contemplated to the fullest extent possible.

Section 7.08 Specific Performance. The Parties hereby acknowledge and agree that the failure of any Party to perform their agreements and covenants under this Agreement and the Note will cause irreparable injury to the other Party. Each Party shall be entitled to an injunction or injunctions (without the posting of any bond or proof of special damages) to prevent breaches of this Agreement and to enforce specifically the terms and provisions of this Agreement and the Note, this being in addition to any other right, claim or remedy to which such Party is entitled at law or in equity or otherwise.

Section 7.09 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California, without regard to the conflicts of law rules of such state.

ARTICLE 8. **DEFINITIONS.**

Section 8.01 Defined Terms. As used herein the following terms have the following meanings:

“Governmental Authority” means any transactional, supranational, domestic or foreign, federal, national, state or local governmental, regulatory or administrative authority, department, court, agency, bureau, tribunal or official, including any political subdivision thereof.

“Lien” means any liens, encumbrance, claim, right, demand, charge, mortgage, deed of trust, option, pledge, security interest or similar interests, title defects, hypothecations, easements, rights of way, restrictive covenants, encroachments, rights of first refusal, preemptive rights, judgments, conditional sale or other title retention agreements and other impositions, imperfections or defects of title or restriction on transfer or use of any nature whatsoever.

“Person” means an individual, corporation, partnership, limited partnership, limited liability company, association, trust or other entity or organization, including a government or political subdivision or an agency or instrumentality thereof.

[Remainder of this page intentionally left blank. Signature page follows.]

IN WITNESS WHEREOF the Parties hereto have caused this Agreement to be executed
as of the date first set forth above.

BUYER:

Tech Holding Group LLC

By:  _____


Name: Bjorn Book-Larsson

Title: Managing Member

Address:
312 W. 2nd St #4191
Casper, WY 82601

SELLER:

**Reloaded Games, Inc., Debtor in
Possession**

By:  _____

Name: Howard Brand

Title: Board Member, on behalf of Debtor

Address:
5904 Warner Ave Suite A #140
Huntington Beach, CA 92649

AMENDMENT TO PURCHASE AGREEMENT

THIS AMENDMENT TO THE PURCHASE AGREEMENT (this "Amendment"), dated and effective as of October 23, 2023, amends the Purchase Agreement, dated as of September 7, 2023 (the "Purchase Agreement"), by and among Tech Holding Group LLC, a Wyoming limited liability company ("THG"), Structural Capital Investments I, LP ("SC"), TriplePoint Capital LLC ("TPC"), HNB Capital, LLC ("HNB"), Bjorn Book-Larsson ("BBL"), and collectively with THG, SC, TPC and HNB, the "Buyers"), Reloaded Games, Inc., Debtor in Possession, a California corporation ("Seller") currently operating under Chapter 11, Subchapter V of the US Bankruptcy Code in the matter entitled In re Reloaded Games, Inc., Case No. 8:23-bk-111269 SC, and Reloaded Technologies Inc., a California corporation and wholly owned subsidiary of Seller ("RTI"). Buyers and Seller are collectively referred to as the "Parties" and each a "Party." Capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Purchase Agreement.

RECITALS

WHEREAS, Parties desire to amend certain terms of the Purchase Agreement;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. Background. Pursuant to (a) Section 3.01 of the Purchase Agreement, the Closing of the transaction contemplated by the Purchase Agreement is subject to an Order of the United States Bankruptcy Court ("Court") and (b) Section 6.02 of the Purchase Agreement, the Buyers agreed to capitalize RTI with at least \$90,000 in working capital in connection with the Closing.

2. Aggregate Cash. For clarification, with respect to cash portion of the Purchase Price of \$10,000 in Section 2.01 of the Purchase Agreement, the parties agree that the Buyers may make their pro rata payment of such cash portion (as set forth in Schedule I) to RTI (which will act as collections agent for Seller) at the same time the Buyers make their pro rata payment to RTI for the working capital contribution of at least \$90,000 as set forth in Section 6.02 and Schedule I of the Purchase Agreement so that the aggregate amount of such cash portion of the Purchase Price to Seller and working capital contribution to RTI is at least \$100,000.

3. Release of Claims in Favor of Seller. Section 2.03 of the Purchase Agreement is hereby amended to delete the previous language in its entirety and replace it with the following:

"Section 2.03 Release and Termination of Claims (Seller). Effective at the Closing, each of SC, TPC, HNB, and BBL releases and terminates any and all claims (including, but not limited to, all Liens and any debts owed by Seller to each such Buyer) such Buyer has against Seller, on the assets of Seller and on the Business by virtue of such Buyer being a creditor of Seller prior to the Closing Date. Each of SC, TPC, HNB and BBL agree to sign any and all documents reasonably requested by Seller to evidence the release and termination of such claims."

4. Release of Claims in Favor of Buyers. New Section 2.04 is added to the Purchase Agreement where such Section 2.04 reads as follows:

“Section 2.04 Release and Termination of Claims (Buyer). Effective at the Closing, Seller releases and terminates any and all claims Seller has against each of SC, TPC, HNB, and BBL prior to the Closing Date. Seller agrees to sign any and all documents reasonably requested by each such Buyer to evidence the release and termination of such claims.”

5. Reversion Rights for Any Future Chapter 7 Trustee. At the request of Rob Goe, the subchapter V Trustee, the parties all agree that in order to facilitate the asset sale they agree to reserve to any subsequently appointed chapter 7 trustee the right, at the election of the chapter 7 trustee, to vacate the releases contained herein and to reinstate the claims of the secured creditors if the chapter 7 trustee wants to retain and assert claims against those secured creditors.

6. Purchase Agreement. Except as expressly amended and modified by this Amendment (and any prior amendments), the Purchase Agreement shall remain in full force and effect.

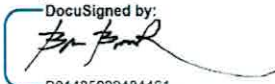
7. Counterparts. This Amendment may be executed in any number of counterparts, any of which may be executed and transmitted by facsimile or electronic mail transmission, and each of which will be deemed to be an original of this Amendment, and all of which, when taken together, shall be deemed to constitute one and the same agreement.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the day and year first above written.

BUYERS:


Tech Holding Group LLC

DocuSigned by:

By: _____
B01485922484451...

Name: Bjorn Book-Larsson
Title: Managing Member

Address: 312 W. 2nd St #4191
Casper, WY 82601

Structural Capital Investments I, LP

DocuSigned by:

By: _____
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Name: Kai Tse
Title: Managing Member

Address: 800 Menlo Avenue, Suite 210
Menlo Park, CA 94025

TriplePoint Capital LLC

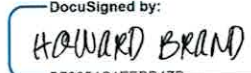
DocuSigned by:

By: _____
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Name: Kevin Thorne
Title: COO

Address: 2755 Sand Hill Road, Suite 150
Menlo Park, CA 94035

HNB Capital

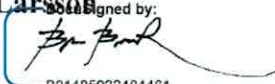
DocuSigned by:

By: _____
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Name: Howard Brand
Title: Managing Member

Address: 1732 Aviation Blvd. Suite 223
Redondo Beach, CA 90278

BUYERS:

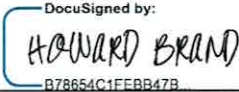
Bjorn Book-Larsson Signed by:

By:  _____
B01485922484461

Address: 11837 Hope Ct., #A
Truckee, CA 96161

SELLER:

Reloaded Games, Inc., Debtor in Possession

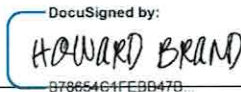
By:  _____
DocuSigned by:
HOWARD BRAND
B78654C1FE8B47B

Name: Howard Brand
Title: Board Member, on behalf of Debtor

Address:
5904 Warner Ave Suite A #140
Huntington Beach, CA 92649

COMPANY:

Reloaded Technologies, Inc.

By:  _____
DocuSigned by:
HOWARD BRAND
B78654C1FE8B47B

Name: Howard Brand
Title: Board Member

Address:
5904 Warner Ave Suite A #140
Huntington Beach, CA 92649

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
2390 Crenshaw Blvd., Ste. 240, Torrance, California 90501

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 10/23/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) 10/23/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 10/23/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/23/2023 JAMES ANDREW HINDS, JR. /s/ James Andrew Hinds, Jr.
Date *Printed Name* *Signature*

Via Overnight Mail:

Honorable Scott Clarkson, United States Bankruptcy Court, Central District of California
Ronald Reagan Federal Building and Courthouse, 411 West Fourth Street, Suite 5130, Santa Ana, CA 92701-4593

Via Overnight E-mail or ECF:

Bjorn Book-Larsson, CEO
bjornbook@gmail.com

Robert Paul Goe (TR)
bktrustee@goeforlaw.com,
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