

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  JAMES ANDREW HINDS, JR. (SBN 71222) jhinds@hindslawgroup.com THE HINDS LAW GROUP, APC 2390 Crenshaw Blvd., Ste. 240 Torrance, California 90501 Telephone: (310) 617-1877  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for:	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re:  RELOADED GAMES, INC.,    Debtor(s).	CASE NO.: 8-23-bk-11269-SC CHAPTER: 11  <p style="text-align: center; font-weight: bold; font-size: 1.2em;">NOTICE OF SALE OF ESTATE PROPERTY</p>

<b>Sale Date:</b> 12/13/2023	<b>Time:</b> 1:30 P.M.
<b>Location:</b> 5C, 411 West 4th Street, Santa Ana, CA 92701	

**Type of Sale:**  Public  Private      **Last date to file objections:** 11/29/2023

**Description of property to be sold:** The Debtor and its wholly owned subsidiary Reloaded Technologies propose to sell their interest in the Volvo Contract between Reloaded Technologies and Volvo which has a 6-month term which is renewable by Volvo to the Buyer which is comprised of the five secured creditors who hold liens against all of the Debtor's assets ((1) Structural Capital Investments I, LP; (2) TriplePoint Capital LLC; (3) HnB Capital; (4) NMTV; and (5) Book-Larsson, and the the employees and contractor associated with the Debtor and RTI.

**Terms and conditions of sale:**  
 The Purchase Price for the Acquired Assets shall be the sum of: (i) \$10,000; (ii) the Assumption of Certain Liabilities through RTI as defined in Section 1.03 of the APA; and (iii) the pay the Royalty Payment to the Debtor' s Estate (or Designated Representative) on a monthly basis (within 30-days after the end of each calendar month) equal to fifteen percent (15%) of the Net Profits of Buyer for a period of twelve (12) months after the date of this Agreement (" Net Profit" shall mean gross revenue minus all expenses of Buyer (as determined in accordance with GAAP) )

**Proposed sale price:** See above

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**Overbid procedure (if any):** None

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

According to the Purchase Agreement, "Section 2.03 Release and Termination of Claims (Seller). Effective at the Closing, each of SC, TPC, HNB, and BBL releases and terminates any and all claims (including, but not limited to, all Liens and any debts owed by Seller to each such Buyer) such Buyer has against Seller, on the assets of Seller and on the Business by virtue of such Buyer being a creditor of Seller prior to the Closing Date. Each of SC, TPC, HNB and BBL agree to sign any and all documents reasonably requested by Seller to evidence the release and termination of such claims." The Subchapter V Trustee proposed and the Buyer agreed that if a chapter 7 TRustee is appointed in the case the chapter 7 trustee would have the right, at the election of the chapter 7 trustee, to reinstate the claims of the secured creditors if the chapter 7 trustee wants to retain claims against those creditors because those creditors cannot be expected to waive their claims against the Estate and then have the Estate bring claims against them.

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

JAMES ANDREW HINDS, JR. (SBN 71222)  
jhinds@hindslawgroup.com  
THE HINDS LAW GROUP, APC  
2390 Crenshaw Blvd., Ste. 240  
Torrance, California 90501  
Telephone: (310) 617-1877

Date: 10/27/2023

### PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 10/27/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (date) 10/27/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 10/27/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/27/2023                      JAMES ANDREW HINDS, JR                      /s/ James Andrew Hinds, Jr.  
Date                                      Printed Name                                      Signature

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This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Via Overnight Mail:

Honorable Scott Clarkson, United States Bankruptcy Court, Central District of California  
Ronald Reagan Federal Building and Courthouse, 411 West Fourth Street, Suite 5130, Santa Ana, CA 92701-4593

Via Overnight E-mail or ECF:

Bjorn Book-Larsson, CEO  
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Robert Paul Goe (TR)  
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James Andrew Hinds, Jr on behalf of Debtor Reloaded Games, Inc  
[jhinds@hindslawgroup.com](mailto:jhinds@hindslawgroup.com); [mduran@hindslawgroup.com](mailto:mduran@hindslawgroup.com), [mduran@hindslawgroup.com](mailto:mduran@hindslawgroup.com)

Leslie Skorheim on behalf of U.S. Trustee United States Trustee (SA)  
[leslie.skorheim@usdoj.gov](mailto:leslie.skorheim@usdoj.gov)

Eric D. Goldberg, Esq.  
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20-Largest Creditors Served by Mail or E-Mail

<p><b>Amazon Web Services</b> Billing Management <a href="mailto:aws-receivables-support@email.amazon.com">aws-receivables-support@email.amazon.com</a> 410 Terry Ave North Seattle, WA 98109-5210</p>	<p><b>Erise IP, PA</b> Patricia Atchison 913-777-5600 <a href="mailto:patty.atchison@eriseip.com">patty.atchison@eriseip.com</a> 6201 College Blvd Suite 300 Overland Park, KS 66211</p>
<p>Kevin W. Thorne CHIEF OPERATING OFFICER Triple Point E-mail <a href="mailto:kthorne@triplepointcapital.com">kthorne@triplepointcapital.com</a></p>	<p><b>Greenberg Traurig, LLP</b> John E Cummerford 602-445-8378 <a href="mailto:CummerfordJ@gtlaw.com">CummerfordJ@gtlaw.com</a> 2375 East Camelback Road Suite 700 Phoenix, AZ 85016</p>
<p><b>Singer Lewak</b> Nina Markowitz 310-477-3924 <a href="mailto:nmarkowitz@singerlewak.com">nmarkowitz@singerlewak.com</a> 10960 Wilshire Blvd 7<sup>th</sup> Floor</p>	<p>Jaded Cugno 914-943-6704 <a href="mailto:jcugno@gmail.com">jcugno@gmail.com</a> 28311 Infinity Circle Santa Clarita, CA 91390</p>

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<b>Marcum Stonefield</b> Emmie Mena <a href="mailto:Emmie.Mena@marcumllp.com">Emmie.Mena@marcumllp.com</a> 2049 Century Park East Suite 300 Los Angeles, CA 90067	<b>Even Balance, Inc</b> Tony Ray <a href="mailto:tony@evenbalance.com">tony@evenbalance.com</a> 6606 FM 1488 Suite 148-140 Magnolia, TX 77354
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<b>Match Relevant</b> Jake Villarreal <a href="mailto:jake.villarreal@matchrelevant.com">jake.villarreal@matchrelevant.com</a> 949-342-6672 1055 La Mirada Street Laguna Beach CA 92651	

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