

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address STEVEN T. GUBNER – Bar No. 156593 JESSICA L. BAGDANOV – Bar No. 281020 BG LAW LLP 21650 Oxnard Street, Suite 500 Woodland Hills, CA 91367 Telephone: (818) 827-9000 Facsimile: (818) 827-9099 Email: sgubner@bg.law jbagdanov@bg.law <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Jeffrey I. Golden, Chapter 7 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re: ECOM MEDICAL, INC., Debtor(s).	CASE NO.: 8:24-bk-12505-SC CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 03/04/2025	Time: 11:00 am
Location: Courtroom 5C, U.S. Bankruptcy Court, 411 W. 4th St., Santa Ana, CA 92701 (via ZoomGov)	

Type of Sale: Public Private **Last date to file objections:** 02/18/2025

Description of property to be sold: Substantially all of the Debtor’s assets, inventory, various intellectual property, and contracts related to the design, development, manufacturing, marketing, and sale of cardiac output monitoring products

Terms and conditions of sale:

Property to be sold on an “as-is” “where-is”, and “with-all-faults” basis without any warranties, expressed or implied, and without any contingencies; see Motion for copy of Asset Purchase Agreement.

Proposed sale price: \$ 950,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Deposit: \$138,000 SEE MOTION FOR DETAILS

The \$950,000 purchase price includes a partial credit bid by the secured creditor and lien waiver on assets; in the event an overbidder wishes to bid, the overbidder must provide for payment in full of the secured debt totaling \$25,889,741.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: March 4, 2025

Time: 11:00 am

Place: Courtroom 5C via ZoomGov audio/visual technology

411 W. Fourth Street

Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Jeffrey I. Golden (Trustee) (jgolden@go2.law)

Jessica Bagdanov (Counsel for Trustee)

BG LAW LLP

21650 Oxnard Street, Suite 500

Woodland Hills, CA 91367

T: (818) 827-9000

F: (818) 827-9099

Email: jbagdanov@bg.law

Date: 02/11/2025

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
21650 Oxnard Street, Suite 500, Woodland Hills, CA 91367.

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

****NO JUDGES COPY TO BE PROVIDED PER GENERAL ORDER 20-02**

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **February 11, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Jessica L Bagdanov** jbagdanov@bg.law, ecf@bg.law
- **Jeffrey I Golden (TR)** lwerner@go2.law, jig@trustesolutions.net;kadele@go2.law;C205@ecfcbis.com
- **Steven T Gubner** sgubner@bg.law, ecf@bg.law
- **Lane M Nussbaum** lnussbaum@nussbaumapc.com, info@nussbaumapc.com
- **United States Trustee (SA)** ustpregion16.sa.ecf@usdoj.gov
- **David Wood** dwood@marshackhays.com, dwood@ecf.courtdrive.com; lbuchananmh@ecf.courtdrive.com; spineda@ecf.courtdrive.com;alinares@ecf.courtdrive.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On _____, **2025**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, **2025**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 11, 2025
Date

Mela Galvan
Printed Name

/s/ Mela Galvan
Signature