SMRH:4891-6753-6097.1

## Case 2:21-bk-17060-BB Doc 537 Filed 09/05/24 Entered 09/05/24 12:27:24 Desc Main Document Page 2 of 3

On September 4, 2024, the Court held a hearing, on regular notice, on the *Debtor's Motion* to *Dismiss Chapter 11 Case and for Related Relief* [ECF No. 514], filed on August 14, 2024 (the "Motion"), 1 for the entry of an order under sections 105(a), 305(a), 349, 365, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 1017(a), dismissing the Case and granting related relief. Appearances were as noted on the Court's record of the hearing.

The Court, having read and considered the Motion and the accompanying declaration of Matthew Sullivan, and upon such further oral and documentary evidence as the Debtor has presented in support of the Motion before, or at the time of, the hearing on the Motion, and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted in this Order, and good and sufficient cause appearing therefor,

## IT IS ORDERED that:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Debtor's chapter 11 case is dismissed effective as of the entry of this Order.
- 3. The retentions of the Debtor's professionals are hereby terminated, effective immediately, without the need for further action by the Court, the Debtor or such professionals; provided, however, the Debtor's professionals shall file final fee applications within 30 days of entry of this Order. Subject to this Court's award and allowance of the Debtor's professionals' fees and expenses as administrative expense claims, the Debtor shall pay its retained professionals from its cash on hand at the time of such award.
- 4. Notwithstanding anything to the contrary, including, without limitation, Bankruptcy Code section 349, the orders related to the Debtor's and the Ground Lessor's respective motions for summary judgment, the Settlement Order, and all other orders, releases, stipulations, settlements, rulings, findings, judgments of the Court made in the Case shall remain in full force and effect, shall be unaffected by the dismissal of the Case, and are specifically preserved for purposes of finality of judgment and *res judicata* unless expressly amended or overruled by a subsequent stipulation, settlement, order, or judgment of the Court, as applicable.

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to them in the Motion.

- 5. The Debtor shall (i) file monthly operating reports through the period ending on the date of entry of this Order (the "<u>Dismissal Date</u>"), and (ii) pay all quarterly fees under 28 U.S.C. § 1930(a)(6) that have been assessed, or will be assessed, for the period ending on the Dismissal Date.
- 6. To the extent applicable, Bankruptcy Rules 6004(h) are waived and this Order shall be effective and enforceable immediately upon entry.
- 7. Notwithstanding the dismissal of this Case, the Court shall retain jurisdiction to enter any orders related to the award and allowance of fees and expenses of the Debtor's retained professionals, and further retain jurisdiction with respect to any matters, claims, rights or disputes arising from or relating to the implementation, interpretation or enforcement of this or any other order entered in this Case.

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Date: September 5, 2024

Sheri Bluebond United States Bankruptcy Judge

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